## SAMPLE SHORTLIST FORM

Follow this model when comparing your vendors and fill in the requirements based on your company's business needs.

|                                    | Vendor A |       | Vendor B |       |
|------------------------------------|----------|-------|----------|-------|
| Requirements * denotes a MUST-HAVE | Score    | Notes | Score    | Notes |
| System<br>Requirements             |          |       |          |       |
| *Utilization<br>Analytics          | Yes      |       | Yes      |       |
| *Custom<br>Permissions             | Yes      |       | No       |       |
| Mobile App                         | Yes      |       | Yes      |       |
| Functionality                      |          |       |          |       |
| Clean/Simple User<br>Interface     | 5        |       | 2        |       |
| *Charts/<br>Dashboard              | 4        |       | 3        |       |
| Other                              |          |       |          |       |
| Hardware offered                   | Yes      |       | No       |       |
| Installation                       | Yes      |       | No       |       |
| Etc.                               |          |       |          |       |